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PROPOSAL

Submitted by NV5

3021 Jupiter Park Circle, Suite 101, Jupiter, FL 33458

Town of South Palm Beach

Owner's Representative for New Town Hall

RFP NO. 10-10-2023-P

November 27, 2023

EXHIBIT C
QUALIFICATIONS SUBMITTAL FORM

1. SUBMITTING FIRM NAME: NV5, Inc.
2. PRIMARY OFFICE LOCATION: Hollywood, FL
3. TELEPHONE NUMBER: 561-748-3040
4. EMAIL: Joe.Gaudet@NV5.com
5. TYPE OF FIRM:
CORPORATION INDIVIDUAL OTHER
6. IF CORPORATION, COMPLETE THE FOLLOWING:
- A. Date Incorporated: NV5 Holdings, Inc. / September 12, 2011
- B. State Incorporated: Delaware
- C. Date Authorized in Florida: 2011
- D. President: Alexander A. Hockman, COO & President
- E. Vice President: MaryJo O'Brien, Executive Vice President & Chief Administrative Officer

IF PARTNERSHIP, COMPLETE THE FOLLOWING:

- A. Date organized: _____
- B. Type: General _____ Limited _____
- C. Name of Partners _____
7. SECRETARY OF STATE'S CHARTER NUMBER F10000001138
(Attach Copy)
8. FEDERAL EMPLOYERS IDENTIFICATION NUMBER 94-2706173
9. PROFESSIONAL LIABILITY INSURANCE? YES NO
IF YES, ANSWER THE FOLLOWING:
- _____ A. Policy Number: 7014856125
- _____ B. Company Name: The Continental Insurance Company
- _____ C. Amount: \$1,000,000

_____ D. Expiration Date: 5/1/2024

10. WHAT IS YOUR PRIMARY BUSINESS? Professional Consulting Services

I, the undersigned, certify that any and all information contained in this Qualifications submitted in response to the RFP is true. I certify that this Qualifications is made without prior understanding, agreement, or connections with any other corporation, firm or person and is in all respects fair and without collusion or fraud. I agree to abide by all terms and conditions and certifications of the RFP, and certify that I am authorized to sign on behalf of the firm.



AUTHORIZED SIGNATURE

vice President

TITLE

Joseph Gaudet

PRINT NAME

11-22-23

DATE

November 29, 2023



Attn: James Titcomb
Town Clerk at Town Hall
3577 South Ocean Blvd.
South Palm Beach, FL 33480

SUBJECT: OWNER'S REPRESENTATIVE FOR NEW TOWN HALL

Dear Mr. Titcomb,

NV5 is excited to submit our qualifications to provide Owner's Representative, Construction Administration, and Inspection services during the design and construction of the New Town Hall for the Town of South Palm Beach (Town). As experienced Project Managers and Professional Consultants providing Owner's Representative services, we strive to minimize risk, facilitate solutions to issues, and serve as a responsible steward of allocated resources. Capital project funds are a rarity, so it is our duty to ensure these funds are spent efficiently and effectively, and we look forward to this opportunity to serve the Town.

Since 1985, our firm has been providing Owner Representation services in Palm Beach County. Our extensive experience spans a diverse range of projects, from a \$300M Assisted Living Facility, to municipal and office facilities. We have recently completed the headquarters for The Lords Place (TLP), a 25,000 SF multi-use facility. This project included offices, classrooms, a kitchen, dining room, and training room, in a high-security environment. We encourage you to contact our references in Palm Beach County who can attest to the quality of our services, including Diane Stanley, the CEO of TLP who can be reached at 561-494-0125. You may also contact Andy Lukasik, Deputy City Manager of Boca Raton as a reference for our work via email at alukasik@myboca.us or by phone at 561-393-7703.

What sets NV5 apart is our ability to manage the entire spectrum of services outlined in your RFQ. We are able to provide these services and are fully prepared to commence work immediately.

Joseph Gaudet, PE and **Orli Perez** will lead our carefully chosen team of professionals for the duration of our contract. Our team is well versed in municipal projects and a client-centered approach. Working on behalf of the Town, we will facilitate efficient workflows, develop and maintain budgets, schedule, scope, and quality all within a deadline driven environment. Additionally, NV5 maintains a "deep bench" of skilled employees of more than 4,000 in 100+ offices nationwide and abroad, making additional staff and services available should the project scope dictate.

We can assure you of our capacity to support and our commitment to the community and your projects. Thank you again for considering NV5, we look forward to the opportunity to discuss this project with you and the selection committee.

Sincerely,
NV5, Inc.

A blue ink signature of Joe Gaudet, written in a cursive style.

Joe Gaudet, PE
Principal
P: 561-748.3040
E: Joe.Gaudet@NV5.com

A blue ink signature of Orli Perez, written in a cursive style.

Orli Perez
Senior Vice President
P: 216.505.0253
E: Orli.Perez@NV5.com

EXHIBIT B
CONSULTANT CHECKLIST

Note:

- 1) This Exhibit must be included in RFP immediately after the Letter of Transmittal.
- 2) RFP Package must be put together in the order set forth in this checklist.
- 3) Any supplemental materials must appear after those listed below and be tabbed “Additional RFP Information”

<u> X </u>	Qualifications Submittal Form
<u> X </u>	Letter of Transmittal
<u> X </u>	Copy of this Checklist (Exhibit B)
<u> X </u>	Responsiveness & Methodology
<u> X </u>	Cost Effectiveness
<u> X </u>	References & Materials
<u> X </u>	Litigation and/or Terminations
<u> X </u>	Proof of Licenses
<u> X </u>	Minority Business Enterprise/Women’s Business Enterprise
<u> X </u>	Conflict of Interest Statement (Exhibit D)
<u> X </u>	Drug Free Workplace form (Exhibit E)
<u> X </u>	Scrutinized Companies Certification (Exhibit F)
<u> X </u>	E-Verify Form (Exhibit G)
<u> X </u>	Acknowledgment of Addenda (Exhibit I)

PROJECT APPROACH

As a result of our significant experience, our team has developed an affinity and expertise for working with large groups of diverse stakeholders and project participants with significant public and/or governmental accountabilities. We know the questions to ask that will stimulate thoughtful discussion regarding your vision, and **we will serve as your trusted advisor to ensure you have clear, accurate, and reliable information so you can make sound decisions and provide responsible leadership to your project.** As your advocate, we will help you identify unique challenges and opportunities, establish financial goals, and develop a plan to optimize your projects.



We pride ourselves on providing unrivaled customer satisfaction through a controlled and deliberate approach. Our awareness, ability to prioritize, our established processes and communication strategies are what set us apart from other firms. We adopt our client’s values and work tirelessly to integrate seamlessly into our client’s teams. Our firm is focused on delivering actual, tangible value that our clients can see. We know how to provide quality customer service and we know projects are better when we are involved.

Quality and predictable results do not happen by accident. Project success starts with assessment of client’s goals and expectations, then development of an implementation strategy that aligns with those goals and expectations. This strategy feeds into all elements of the project. Starting with procurements, we will establish expectations within Request for Qualifications so that responding firms can understand the project nuances and challenges. We will include Contract Documents, that have been reviewed and coordinated with the Town’s legal counsel, up front with the RFQ/Ps so that responding firms have a clear understanding of Owner requirements from the start. We ensure that contracts have management controls related to budget, schedule, reporting, pay applications, etc. All of these items build on each other to ensure accountability across the entire project team.

When it comes to conflicts or disputes, we are advocates for the project. It’s not a matter of who’s right but rather what’s in the best interest of the project. The owner is not always right, the contractor is not always wrong. It’s in our best interest to get everyone to fulfill their contractual obligations and keep focused on the project at hand. We will listen, gather the facts, identify a course of action, and develop consensus among stakeholders to help execute the plan and keep the project on track.

We’ve said it before and we’ll say it again, building a strong project team will result in project success. Having the right people, in the right place to get the job done is key, however we take it one step further. We focus on understanding the needs of our teammates. We do not want folks to fear accountability but embrace the opportunity to deliver great results. We pride ourselves on being great teammates, and offering support, so that everyone has the opportunity to do what they do best.

Our team offers all of the services needed for the successful completion of your project. While we consider ourselves subject matter experts of the development process, our company is founded on the principle of being flexible to our client’s ever-changing needs and adapting our process as projects require. We remain hands-on during the entire process. We are your advocate.

BUILDING A STRONG PROJECT TEAM

- Expert-level technical experience
- Subject Matter Experts at every key position
- Proven track record for delivering on project objectives
- Clear and concise communicators
- Courageous in the eyes of adversity
- Accountable to the expectations and demands of the project
- Provides leadership whenever needed
- Understand Team Success = Individual Success

WORK PLAN

Once selected, we will act as the Owner’s Representative by presenting and supporting your views and positions throughout projects. Clear, frequent and transparent communication will be the key to a successful outcome. We are proactive and engaged communicators and will be with you for every step of the way, from upfront coordination to well after close out. Our staff will serve as the hub for the program as we facilitate and document communication between all team members and stakeholders. We ensure all stakeholders have their say, while understanding that we are a liaison between our client and the staff who will operate, maintain, and use the new facility.

Our customized approach to services includes:

- **Project Plan:** Our first order of business will be to review the list of proposed projects and prioritize the timing of completion of each project. This may involve discussions concerning current project status, budget, design needs and material lead times.
- **Risk Analysis:** The current construction and contracting market is extremely volatile, with labor and materials costs fluctuating on a daily basis, and materials and equipment lead times uncertain. We will identify any such risks to the successful completion of these projects and work as a team to mitigate the impacts to the program.
- **Schedule:** Once we establish the overall project plan and risks to project completion, we will work with the Town to build a comprehensive program schedule to track each project, including their associated tasks and milestones. The schedule is a living document that NV5 continually maintains as an accurate depiction of project performance.
- **Budget:** NV5 will collaborate with the Town to build a bespoke budget that is specific to the needs of the Town. Once all parties approve of the budget, NV5 will take ownership of maintaining an accurate version of the budget. Cost risk is imminent now more than it has been in the last decade. NV5 will work creatively to manage this risk with strategies such as bid-alternates. Depending on the nature of the projects and the needs of the Town, NV5 will utilize Budget4Cast or Microsoft Excel to create and manage budgets.
- **Administrative Systems:** NV5 will integrate into the Town’s established administrative procedures for approvals, budgets, contracts, designs, specifications, bidding, purchasing, change orders, procurement, and FF&E (if needed) for the project.
- **Procurement:** We are a group of skilled project managers experienced in all contemporary forms of procurement and contracting. As noted in the “Administrative Systems” item, above, NV5 strives to follow established procurement procedures, and will lead the procurement process from start to finish. This includes authoring bid solicitations, generating contractor interest in the projects, conducting walk-throughs, interviews, bid analysis and recommendation of award.
- **Value Engineering:** While never a desirable phase in a project, NV5 understands that the success of a project today depends largely on the team’s ability to creatively work through cost and design misalignments. Materials or scopes of work that traditionally did not pose a risk to a project are now the biggest risks to completion. We take the lead in managing these risks, whether it is asking the “dumb” questions to start thinking outside the box, or driving collaboration among consultants and contractors to develop solutions.



RESPONSIVENESS & METHODOLOGY

- **Project Meetings:** NV5 will attend a weekly progress meeting with the project team, consultants, contractors, and other key stakeholders to document and report any and all pending challenges, monitor action items, and follow up as necessary to ensure timely resolution.
- **Permitting:** Our team of experienced project managers will lead the charge on obtaining all permits necessary to complete the proposed projects. Whether we are organizing consultant deliverables, conducting pre-application meetings, or facilitating comment responses, we ensure the project has proper approval ahead of the work.
- **Project Status Report:** On a monthly basis, NV5 will prepare and issue a project status report to designated representatives. This report may include: an executive summary, current project cost estimate, an incurred cost report, a contract status (vendor) report, project and construction cash flow if needed, construction contract report and construction contract administrative items, design team observation reports, and progress photos. The format and scope of this report will be finalized with the Town.
- **Construction Site Observation & Reporting:** We will regularly observe the progress of the work in the field to confirm that the progress and quality of the work is consistent with both the contract documents and the Town's expectations, and recommend action if any deficiencies are observed.
- **Change Order Cost and Schedule Impact Review & Verification:** NV5 will provide analyses and recommendations for all change orders presented by the consultants and/or contractors including review of detail provided for compliance with industry standards, mathematical and contractual correctness, and schedule impacts.
- **Document Management & Control:** NV5 utilizes DropBox and OneDrive to collaborate with the Owner's team. Our experience is that multiple project management tools on a project only create unnecessary complications. The team will utilize the contractor's document management system for pay applications, change order requests, RFIs and meeting minutes, so our system will focus on information for reports, budgets, cost tracking, schedule and FF&E coordination/responsibilities. NV5 is very familiar with multiple document management tools, and we are able to adjust to varying needs for information distribution.
- **Invoicing & Pay Application Analysis:** NV5 will review all project invoices to verify mathematical and contractual correctness, confirm appropriate back up, validate completion status of the project in relation to these items, and provide recommendations for payment for all project invoices. For contractor Applications for Payment, we will carry out a timely, thorough and accurate review for work completed to date and the contractors claim for payment. We will request and review lien waivers.
- **Punch List Review:** We will work closely with the Town, the Architect, and the Contractor to develop the final punch list, resulting in the production of a schedule for completion of each of these items, including a weekly program to validate the implementation of the punch list schedule.
- **Certificate of Occupancy:** NV5 will assist the project team in scheduling and performing all activities required to secure the necessary Certificates of Occupancy and other regulatory agency sign offs.



RESPONSIVENESS & METHODOLOGY

- **Warranty and Final Report:** NV5 will be a consistent advisor to the Town from start to finish, and will remain with the Town to ensure a concise, tidy closeout process. We will develop and present a final summary of the project cost, based on the Project Budget Report maintained throughout the process, as the basis for any final change orders, and final payment. This will include confirmation of receipt of closeout documents, affidavits of final payment and lien releases as a condition of final payment, as may be required. We will schedule and attend an 11-month walk-through and support warranty efforts as required.

Effective communication

True project success is only achieved when the project is successful for all parties involved. In order to achieve that, key players need to feel that they have an outlet for clear communication and appropriate ways for their ideas to be heard, and concerns understood. We believe that successful projects come from a team-driven approach. The strongest teams are composed of individuals who understand their role, and the roles of other team members, working consistently in a collaborative way. Our place in this team includes anticipating challenges, establishing communication channels, clarifying responsibilities and areas of authority, as well as the criteria for project success. All of these steps go a long way toward avoiding adversarial dynamics on a project.

As your Owner's Representative, NV5 will take ownership in establishing this positive team dynamic, becoming champions for your project. Rather than criticizing or minimizing the design or construction teams, we see it as our responsibility to help these key players become project champions as well, invested in successful communications and delivery success.

Transparency-First

Transparency, by way of communication, builds trust; trust creates good project teams; good project teams work together to achieve the Clients' goals. NV5 will achieve this with the following:

- Consistent communication defining expectations between team members
- Clearly outline the project schedule
- Map out communications and outreach strategies to serve all stakeholders including Boards and surrounding communities as necessary
- Remain ahead of deadlines before they become an issue by communicating with constantly with the Project Team
- Prevent "Monday Morning Quarterbacking" by providing clear windows of time for feedback, concerns, and creative ideas in advance of key decision points

NV5'S KEYS TO SUCCESSFUL COMMUNICATION

- Strong leadership from the NV5 team
- Establish a clear decision making process with our Clients
- Implement firm, but fair, contracts that clearly establish expectations, roles, responsibilities, affording you corrective action before the project is at risk
- Maintain a consistent on-site presence during construction, allowing expedient resolution to daily challenges
- Understanding the best way(s) to communicate with our Clients and the project team

COST EFFECTIVENESS

In alignment with NV5's commitment to transparency and cost-effectiveness, we are pleased to present a compelling proposal for the Owners Representative role in the New Town Hall project. Our approach is centered on a fixed monthly fee structure, designed to provide financial predictability and value throughout both the pre-construction and construction phases.

Cost-Effective Monthly Fixed Fee

NV5 proposes a fixed monthly fee of \$12,200 during the pre-construction phase, and \$15,500 throughout the construction phase. This structure is strategically designed to offer financial stability and predictability, allowing for precise budgetary planning and eliminating the uncertainties associated with variable costs.

Advantages of Monthly Fixed Fee

- **Financial Predictability:** The fixed monthly fee ensures that your budgetary expectations are met consistently, providing clarity and stability throughout the project's lifecycle.
- **Risk Mitigation:** By opting for a fixed fee, you are shielded from unforeseen circumstances or fluctuations in project requirements that might otherwise result in additional costs. NV5 is committed to absorbing any unforeseen expenses within the agreed-upon fixed fee.
- **Budget Transparency:** Our approach promotes transparency, enabling you to allocate resources effectively and allocate funds with confidence, knowing the costs are pre-determined and agreed upon.
- **Efficient Resource Allocation:** With a fixed fee structure, NV5 is motivated to optimize resource allocation, ensuring that our team remains focused on delivering exceptional service without compromising on quality.

Monthly Fixed Fee Breakdown

- **Pre-Construction Phase:** \$12,200 per month
- **Construction Phase:** \$15,500 per month

This fee structure is a testament to NV5's commitment to providing cost-effective solutions without compromising the high standards of service that we are known for.

We believe that this monthly fixed fee approach not only demonstrates our dedication to financial transparency but also serves as a testament to the value we place on building a long-term, collaborative partnership with the Town of South Palm Beach. We welcome any discussions or adjustments to this fee structure to better suit your specific needs and ensure a mutually beneficial arrangement.

COST EFFECTIVENESS

Financial and Technical Resources

NV5 is exceptionally positioned to provide Owner's Representative services for the New Town Hall project in the Town of South Palm Beach. Our proposal is a testament to our firm's unwavering commitment, vast experience, and the diverse skill set that distinguishes us as a reliable partner in achieving project success

- **Skill and Experience:** NV5 has a proven track record of delivering exemplary Owner's Representative services, underpinned by a wealth of skill and experience in successfully managing projects of comparable scope and complexity. Our team comprises seasoned professionals who bring a depth of knowledge to every facet of the project.
- **Dedicated Staff:** At NV5, we understand that the strength of any project lies in the dedication of its team. Our proposal sheds light on our carefully selected, dedicated staff, each committed to providing proactive communication, strategic problem-solving, and seamless coordination. Our team is poised to contribute their expertise to ensure the successful delivery of the New Town Hall project.
- **Workload Capacity:** Acknowledging the critical importance of workload capacity, we have meticulously selected staff members who are ready to commence work with the Town immediately. Furthermore, NV5 employs a deep bench of over 4,000 employees, ensuring a substantial reserve of resources that guarantees uninterrupted service delivery without any compromise in quality.
- **Financial and Technical Resources:** Understanding the paramount importance of financial stability and technical proficiency, we offer the following information regarding our financial highlights from 2022:
 - Gross revenues in 2022 were \$786.8M compared to \$706.7M in 2021, an 11% increase.
 - Net income in 2022 was \$50.0M compared to \$47.1M in 2021, a 6% increase.
 - Adjusted EBITDA in 2022 was \$135.2M compared to \$132.9M in 2021, a 2% increase.



REFERENCES & MATERIALS

NV5 is a leading provider of professional and technical engineering and consulting solutions for public and private sector clients in the infrastructure, construction, real estate, and environmental markets. The company primarily focuses on six business verticals: Construction Quality Assurance (Materials Testing and Inspection), Energy, Environmental, Infrastructure, Geospatial, and Owner’s Representation.

As your Owner’s Representative our commitment is complete. We will draw on our collective successful project experience in a vast array of market sectors to provide proactive and responsible management. You will enjoy real-time reporting on budget and schedule, and a straightforward, matter-of-fact approach that engages all stakeholders. Our team will deliver on every commitment of the project and strive to find additional ways to add value and enhance the process for everyone involved. Our team has reviewed the Request for Proposal in detail and is confident that we can meet and likely exceed the expectations for Owner’s Representative services.



In-House Capabilities

One unique aspect of NV5’s involvement on any project is our array of in-house services. In addition to our comprehensive Owner’s Representative/Program Management services, we offer design engineering, cost estimating, commissioning, sustainability services and much more. The value of this capacity is that whether it is an answer to a single question, a more extensive design review, or even the addition of services, NV5 can provide this under one umbrella.

OWNER’S REP / PROGRAM MANAGEMENT SERVICES

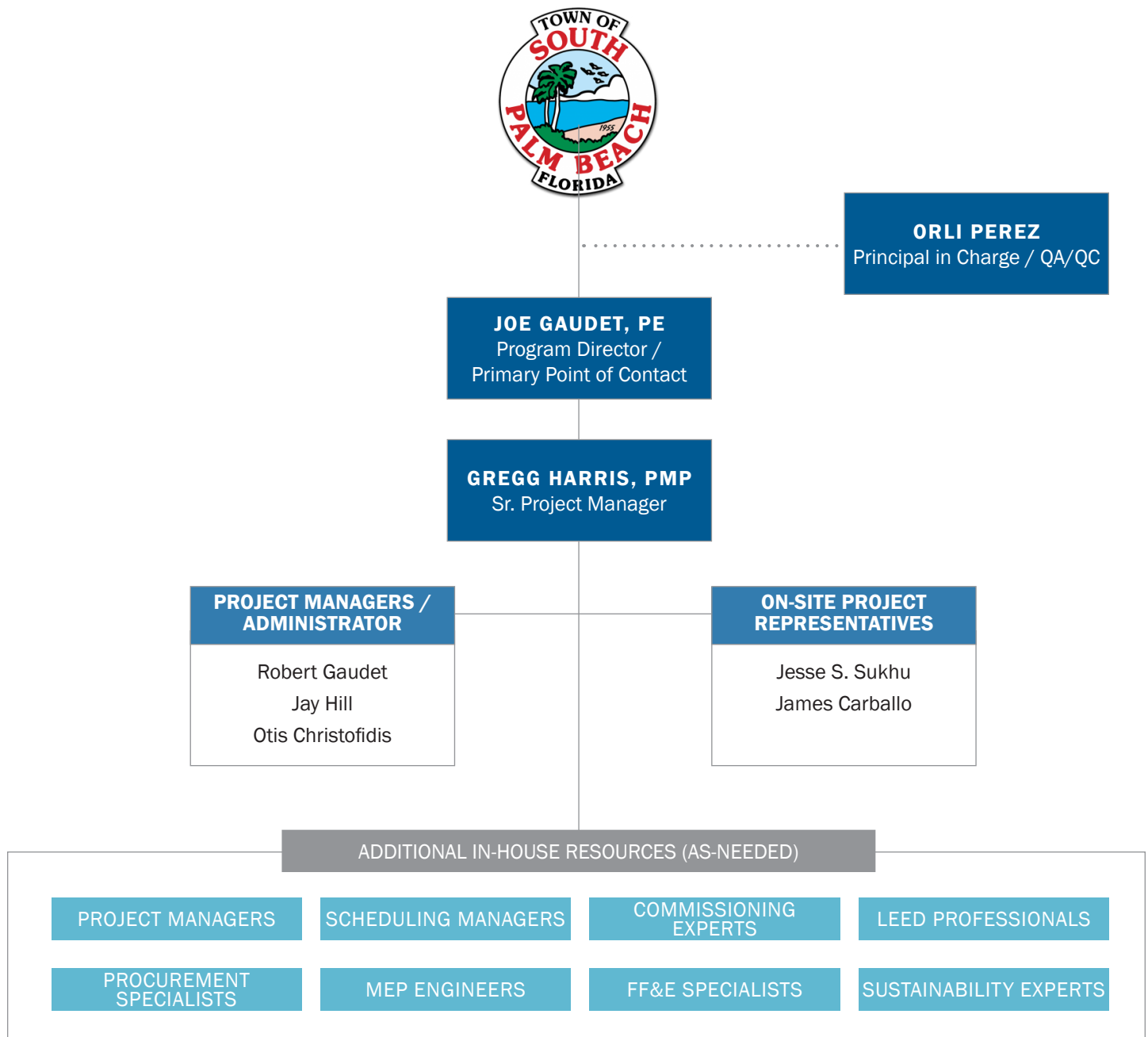
Project Initiation/ Pre-Design	Pre-Construction/ Design Management	Construction	Project Close-Out
<ul style="list-style-type: none"> • Property Condition Assessments • Facility Analysis • Project Scoping • Public Outreach • Pro-forma Support • Program/Need Assessments • Master Schedule & Budget Development 	<ul style="list-style-type: none"> • Team Selection • Consultant Team Coordination • Constructability Reviews • On-site/Off-site Scope Coordination • Permitting • Sustainability • Project Cost Accounting • BIM Management • Cost Estimating 	<ul style="list-style-type: none"> • Project Controls • Contract Administration • Procurement • Change Order Validation • Project Cost Accounting • Schedule Management • QA/QC Oversight • Submittal & RFI Coordination • FF&E Management • Status Reports • Media Relations 	<ul style="list-style-type: none"> • Training • Transition Planning • End User Move-in • Accounting Close-Out • Punch List Oversight • Warranty Management • Expert Testimony • Litigation Support

REFERENCES & MATERIALS

ORGANIZATIONAL CHART

Our team as shown below has immediate availability and similar project experience. Our team’s roles and reporting responsibilities, including lines of authority, are indicated in the chart below. Each person on our proposed team is confident and capable in their ability to carry out the functions of their role, and as a collective we can successfully provide the services requested by the Town.

We can assure you of our capacity to support, and our commitment to, the project and your community.





PROGRAM MANAGEMENT

Joe.Gaudet@NV5.com

EDUCATION

Bachelor of Science Commerce & Engineering Sciences, Drexel University

EXPERIENCE

35 years

REGISTRATIONS

Professional Engineer – FL, PA, NJ

Florida Institute of Consulting Engineers

Florida Licensed General Contractor

Florida Licensed Asbestos Consultant

Florida Licensed Mold Assessor

Florida Institute of Consulting Engineers

Indoor Air Quality Association

AFFILIATIONS

Construction Management Association of America

Florida Engineering Society

JOSEPH E. GAUDET, PE

Vice President / Professional Engineer

Joe is an accomplished and seasoned Project Director with an impressive track record spanning over 35 years in the construction industry. His unwavering dedication to excellence has translated into the successful implementation of a multitude of client programs across various sectors. Joe's expertise extends across crucial domains including program organization, budgeting, scheduling, and the strategic assembly of dynamic project teams.

With a background as a Professional Engineer and a licensed General Contractor, Joe boasts a diverse portfolio that encompasses a broad spectrum of projects. From the opulence of Country Clubs to the cutting-edge realm of Bioscience, Joe has left his mark of excellence on each venture. His proficiency extends even further to encompass Multi-Family, Hospitality, Student Housing, and High-End Residential programs, reflecting a remarkable versatility and adaptability in handling diverse project types.

Project Experience

SINAI RESIDENCE

SINGLE-FAMILY RESIDENCE
Boca Raton, FL

MOORINGS PARK

SENIOR LIVING COMMUNITY
Naples, FL

LA POSADA

SENIOR LIVING COMMUNITY
Palm Beach Gardens, FL

MIAMI INTERNATIONAL AIRPORT

INTERNATIONAL AIRPORT
Miami, FL

FLORIDA DEPARTMENT OF MANAGEMENT SERVICES

MUNICIPAL BUILDING
Statewide

PALM BEACH COUNTY CAPITAL IMPROVEMENTS

MUNICIPAL BUILDING
West Palm Beach, FL

MAX PLANCK RESEARCH INSTITUTE

HEALTHCARE
Jupiter, FL

ADDISON RESERVE COUNTRY CLUB

HOSPITALITY/COUNTRY CLUB
Delray Beach, FL

THE CLUB AT ADMIRALS COVE

HOSPITALITY/COUNTRY CLUB
Jupiter, FL

JONATHAN'S LANDING

HOSPITALITY/COUNTRY CLUB
Jupiter, FL

MARINER SANDS COUNTRY CLUB

HOSPITALITY/COUNTRY CLUB
Stuart, FL

WOODLAND COUNTRY CLUB

HOSPITALITY/COUNTRY CLUB
Boca Raton, FL

POLO CLUB OF BOCA RATON

HOSPITALITY/COUNTRY CLUB
Boca Raton, FL

BOCAIRE COUNTRY CLUB

HOSPITALITY/COUNTRY CLUB
Boca Raton, FL

SAILFISH POINT

HOSPITALITY/COUNTRY CLUB
Stuart, FL



GREGG HARRIS, PMP Senior Project Manager

Gregg has more than 30 years of knowledge and experience in the construction industry as well as masterplan site development and implementation of alternative energy projects encompassing both public and private projects including State, Federal, hospitality, commercial, healthcare, industrial, environmental and HUD regulated projects.

With Gregg’s multi-functional exposure and consulting experience in all managerial aspects of the construction process, his value is instrumental to any project team. Furthermore, Gregg is passionate about alternative energy construction and cost-effective solutions for the comfort, energy efficiency and operation of buildings.

PROGRAM MANAGEMENT

Gregg.Harris@NV5.com

EDUCATION

B.S., Construction Engineering & Management, Temple University, Philadelphia, PA

EXPERIENCE

30 years

REGISTRATIONS

Certified Project Management Professional (PMP)

Certified in Specification & Design of Energy Efficient Lighting Systems

Certified in State Requirements for Educational Facilities (SREF)

Certified Fire Alarm Systems Agent (FASA) & Burglar Alarm Systems Agent (BASA)

AFFILIATIONS

Member, U.S. Green Building Council (USGBC)

Member, Association of Energy Engineers (AEE)

Project Experience

CONSTRUCTION AND RENOVATION OF ALL CITY PARKS

CITY OF HALLANDALE BEACH
Hallandale Beach, FL

YMCA BUILDING

CITY OF HALLANDALE BEACH
Hallandale Beach, FL

DISASTER RESPONSE

CITY OF HALLANDALE BEACH
Hallandale Beach, FL

BUCCANEER ESTATES MASTERPLAN SITE DEVELOPMENTS

EQUITY LIFESTYLE PARTNERS
Fort Myers, FL

CRYSTAL LAKE ESTATES INFRASTRUCTURE UPGRADE

EQUITY LIFESTYLE PARTNERS
Zephyrhills, FL

SUNSHINE TRAVEL LAND DEVELOPMENT AND SITE PLAN

EQUITY LIFESTYLE PARTNERS
Vero Beach, FL

EVERGLADES LAKES CLUBHOUSE AND AMENITY RENOVATIONS

EQUITY LIFESTYLE PARTNERS
Davie, FL

MEP RENOVATIONS TO 21 MIAMI-DADE FIRE STATIONS

MIAMI DADE COUNTY
Miami, FL

WASTE TO ENERGY PROJECTS

MIAMI-DADE WATER & SEWER DEPARTMENT
Miami-Dade County, FL

PALM LAKE ESTATES CLUBHOUSE RENOVATIONS & SITE IMPROVEMENTS

EQUITY LIFESTYLE PARTNERS
West Palm Beach, FL

RIVERSIDE RV PARK SITE EXPANSION AND LAND DEVELOPMENT

EQUITY LIFESTYLE PARTNERS
Arcadia, FL

MARIN COUNTY HOUSING AUTHORITY RENOVATIONS & ENERGY CONSERVATION PROJECTS

MARIN COUNTY
San Francisco, CA



ROBERT GAUDET

Project Manager

Robert has over 30 years of project management experience in both the private and public sectors. He has managed numerous construction projects including Country Club facilities, Condominium renovations/restorations, non-profit facilities, a Research Technology Institute and various County/ Municipality facilities. Responsibilities include Owner representation, compliance to contract documents and construction plans, budget analysis, pay draw review, project reporting, communication liaison and job coordination. Mr. Gaudet has also been responsible for the daily operations of office and field personnel, project coordination and closure, client management and satisfaction, equipment and product inventory, scheduling and budgetary reports. Mr. Gaudet is also a licensed Real Estate Broker with experience in client development, marketing of services, execution of contracts, negotiating, management of properties and accounting practices.

PROGRAM MANAGEMENT

Robert.Gaudet@NV5.com

EDUCATION

Bachelor of Business Administration, major in Marketing and a minor in Management, Stetson University

EXPERIENCE

30+ years

LICENSES/REGISTRATIONS

Florida Licensed Real Estate Broker

Licensed United States Coast Guard Captain

Project Experience

MIAMI INTERNATIONAL AIRPORT

Miami, FL

SIMON PROPERTY GROUP

Indianapolis, IN

SEA ISLAND/CLOISTER RESORT

Sea Island, GA

BREAKERS RESORT

Palm Beach, FL

MAX PLANCK FLORIDA INSTITUTE FOR NEUROSCIENCE

Jupiter, FL

JONATHAN'S LANDING GOLF CLUB

Jupiter, FL

JUNO OCEAN CLUB

Juno Beach, FL

OLD MARSH GOLF CLUB

Palm Beach Gardens, FL

BOCA GROVE AND TENNIS CLUB

Boca Raton, FL

FRENCHMAN'S' RESERVE COUNTRY CLUB

Palm Beach Gardens, FL

THE LORD'S PLACE

West Palm Beach, FL

LUXURY PRIVATE RESIDENCES

Palm Beach County, FL

NUMEROUS ENVIRONMENTAL PROJECTS THROUGHOUT FLORIDA

State of Florida



PROGRAM MANAGEMENT

Jay.Hill@NV5.com

EDUCATION

B.S., Business Administration,
Univeristy of Louisville, KY

EXPERIENCE

15 years

AREAS OF EXPERTISE

Strategic Sales Development

Account Management &
Retention

Business Operations &
Management

Financial Planning & Analysis

Contract Development &
Negotiations

Budget Administration &
Forecasting

Distribution Channels / Product
Development

Media Relations & Customer
Service Management

Staff Development Programs

Team Building & Leadership

JAY B. HILL

Project Manager

Jay has more than 15 years of experience in and is well-versed in project management leadership for both renovation and new construction projects. His strengths include managing schedules and budgets, team procurement and leadership, project controls and reporting, and managing safety, quality, and logistics in the field. Jay is an effective leader and communicator.

Previous Experience

PROJECT DIRECTOR

GROUND THUNDER CONSTRUCTION | CHARLOTTE, NC

Developed estimating policies and procedures, business plans, and organized aggressive relationship development campaigns with local and national General Contractors. Spear-headed the management of all estimating activities and General Contractor outreach activities. Developed new and self-directed estimating, performance and evaluation efforts to improve productivity and efficiency.

- Responsible for the successful estimation of approximately \$26 million of concrete packages while ensuring accurate and quick delivery to the end customers.
- Successfully developed and managed a territory of 30 General Contractors to contribute to the business plans.
- Orchestrated and implemented ROI strategies while successfully managing over \$8 million of commercial concrete projects.
- Developed and implemented key account strategies to retain and attract new, existing and potential clients.

PROJECT PLANNER

JACK PATTERSON FINANCIAL | DAVIE, FLORIDA

Enabled significant business entities in setting investment management, life insurance, retirement planning, liability/debt management, business transitions, and estate planning, while coordinating with clients to manage and implement business change. Designed and built portfolios, including stocks, bonds, mutual funds, and insurance products for 60+ households. Educated potential clients and existing investors on new products and market conditions by organizing investment seminars.

- Managed planning, conducted financial analysis of a complex nature, reviewed financial management operations, and tracked all operations and initiatives of the clients.
- Evaluated portfolios and investment strategies for potential clients, while analyzing strengths and eradicating weaknesses of their current portfolios.
- Protected and grew transitional wealth for both individual and business clients by designing and delivering tailored wealth management strategies and insurance solutions.
- Conducted informative lectures for new investors on a monthly basis to strengthen client base.



OTIS CHRISTOFIDIS

Project Manager

Otis is a results-oriented hands-on construction and development professional with more than 15 years of expertise in all facets of the industry. He has an impressive track record of successful multi-million dollar projects where he was responsible for coordinating trades, developing partnerships, and building positive rapport with architects, engineers, authority having jurisdiction, vendors, and clients while maintaining costs and quality.

Otis is well-versed in contract negotiations, Health care facility regulations, condominium modernization projects, estimating, resolving design issues, document preparation, local building codes and site management.

PROGRAM MANAGEMENT

Otis.Christofidis@NV5.com

EDUCATION

Suffolk County Community College, NY

EXPERIENCE

15 years

CERTIFICATIONS

Multistack Chiller Certification
Variable Speed Drive Certification
HVAC Energy Valve Certification

Project Experience

CONDO EXTERIOR CONCRETE COOLING TOWER STRUCTURE

LEISURE TOWERS
Lauderdale by the Sea, FL

GEOHERMAL & HVAC SYSTEM RENOVATIONS

THE GABLES CLUB
Coral Gables, FL

CEP RENOVATION WITH NEW ROOF TOP COOLING TOWERS

HYATT REGENCY MIAMI
Miami, FL

DESIGN & INSTALLATION OF NEW 2000 TON CEP WITH CONTROLS

SURF CLUB
Miami, FL

HVAC UPGRADES

MIAMI DADE COUNTY PARKS & RECREATION
Miami, FL

EXTERIOR FACADE REMODEL

BAPTIST HOSPITAL
Miami, FL

ENERGY PLANT, BOILER REPLACEMENT & CHILLER REPLACEMENTS

BAPTIST HOSPITAL
Miami, FL

CHILLER REPLACEMENTS - INSTALLATION OF 60 YARD COMPOSTER

ZOO MIAMI
Miami, FL

GEOHERMAL WELL & PIPING SYSTEM

MIAMI BEACH CONVENTION CENTER
Miami Beach, FL



JESSE S. SUKHU

Site Representative

Over his 20 years of experience in the design and construction industry, Jesse has been involved in a wide variety of projects ranging from architectural services, project management, and owner's representation. He currently specializes on High-End Private Golf and Country Clubs, and Residential Estate Homes. His responsibilities have included site plan approvals, design team management, value cost analysis, scheduling logistics, and construction feasibility studies.

PROGRAM MANAGEMENT

Jesse.Sukhu@NV5.com

EDUCATION

Bachelor of Architecture, Florida Atlantic University, NAAB-Accredited Program

EXPERIENCE

20 years

REGISTRATIONS

National Council of Architectural Registration Boards (NCARB)

American Institute of Architects Associate Member

State of Florida Licenses Registration Status in Progress Associated Member

Project Experience

ADDISON RESERVE COUNTRY CLUB

Delray Beach, FL

POLO CLUB OF BOCA RATON

Boca Raton, FL

FRENCHMAN'S CREEK COUNTRY CLUB

Palm Beach Gardens, FL

EDUCATION FOUNDATION

Lake Worth Beach, FL

GLENEAGLES COUNTRY CLUB

Delray Beach, FL

ADMIRALS COVE

Jupiter, FL

BALLENISLES COUNTRY CLUB

Palm Beach Gardens, FL

JONATHAN'S LANDING

Jupiter, FL

SAILFISH POINT

Stuart, FL

VISITING NURSES ASSOCIATION

Vero Beach, FL

PALM BEACH COUNTY CAPITAL IMPROVEMENTS

West Palm Beach, FL

BIO SCIENCES

Jupiter, FL

VILLAGE OF NORTH PALM BEACH

North Palm Beach, FL

FURRY FRIENDS

Jupiter, FL

LA POSADA

Palm Beach Gardens, FL



PROGRAM MANAGEMENT

James.Carballo@NV5.com

EDUCATION

Masters Degree, Construction Management, Florida International University

B.S. Interior Design, Florida International University

A.A., Architecture, Miami Dade Community College

EXPERIENCE

35 years

CERTIFICATIONS

Operations and Maintenance Asbestos Certification

Lead Safe Renovator Certification

OSHA Certification

JAMES CARBALLO

Site Representative

In his 35+ years of project and construction management roles, James has managed more than \$100M in public and private projects. As a former General Contractor and with his Masters Degree in Construction Management, James has had the opportunity to provide services in all aspects of the construction process from design consultant and procurement, through design development, construction, contract review and administration including project closeout. James is exceptional at maintaining project schedules in order to minimize scope creep and keep projects on their critical path. James is familiar with all construction software including Procore, all Microsoft Office Products, Auto CAD, and Adobe.

Project Experience

HALLANDALE BEACH FAMILY CENTER

YMCA

Ft. Lauderdale, FL

L.A. LEE, MULTI-USE/RETAIL BUILDING

YMCA

Ft. Lauderdale, FL

REMODEL OF WESTON YMCA FAMILY CENTER

YMCA

Ft. Lauderdale, FL

REMODEL OF HOLLYWOOD YMCA FAMILY CENTER

YMCA

Ft. Lauderdale, FL

PROJECT MANAGEMENT OF 170+ FACILITIES

ARCHDIOCESE OF MIAMI

Miami-Dade, Broward, & Monroe Counties, FL

ARCHBISHOP MCCARTHY HIGH SCHOOL NEW ATHLETIC LOCKER ROOMS PROJECT

ARCHDIOCESE OF MIAMI

Miami Shores, FL

ARCHBISHOP MCCARTHY HIGH SCHOOL NEW TECHNOLOGY CENTER PROJECT

ARCHDIOCESE OF MIAMI

Miami Shores, FL

NATIVITY CATHOLIC CHURCH NEW RECTORY, CHAPEL, & RESIDENCE

ARCHDIOCESE OF MIAMI

Miami Shores, FL

ASSUMPTION CATHOLIC CHURCH NEW RECTORY/RESIDENCE

ARCHDIOCESE OF MIAMI

Miami Shores, FL

ST. HENRY CATHOLIC CHURCH EXPANSION

ARCHDIOCESE OF MIAMI

Miami Shores, FL

MARY HELP OF CHRISTIANS SCHOOL NEW CAFETERIA BUILDING

ARCHDIOCESE OF MIAMI

Miami Shores, FL

PROJECT MANAGEMENT & FACILITY CONDITION ASSESSMENT OF 675 BANK OF AMERICA FACILITIES

CBRE

Throughout FL and GA

ELEMENTARY SCHOOL C/ DISCOVERY ELEMENTARY SCHOOL

SCHOOL BOARD OF BROWARD COUNTY

Ft. Lauderdale, FL

MULTIPLE PROJECTS, WESTERN HIGH SCHOOL

SCHOOL BOARD OF BROWARD COUNTY

Ft. Lauderdale, FL

REFERENCES & MATERIALS



HALLANDALE BEACH PARKS & REC AND YMCA BUILDING

HALLANDALE BEACH, FL

PROJECT SIZE: 45,000 SF

PROGRAM VALUE: \$92M

YEAR COMPLETED: 2019

ARCHITECT: CURRIE SOWARDS AGUILA

REFERENCE: GREG CHAVARRIA, (FORMER) CITY MANAGER HALLANDALE BEACH, (CURRENT CITY MANAGER, FT LAUDERDALE)
E: GCHAVARRIA@FORTLAUDERDALE.GOV

NV5 provided Owner's Representative/ Project Management services to the City of Hallandale Beach including the construction of the 45,000 SF YMCA project with competition pool, multiple sports courts, and amenities.

Projects also included programming and development of \$92Min park renovations for the Parks & Rec department.



REFERENCES & MATERIALS



THE LORD'S PLACE WEST PALM BEACH, FL

PROJECT SIZE: 25,000 SF
PROGRAM VALUE: \$20M
YEAR COMPLETED: 2023
ARCHITECT: BIRSE THOMAS

REFERENCE: DIANA STANLEY, CHIEF EXECUTIVE OFFICER
E: DSTANLEY@THELORDSPLACE.ORG
P: 561.537.4630

The Lord's Place is a non-profit organization dedicated to "Breaking the Cycle of Homelessness." The headquarters for The Lord's Place is a multi-functional building. It houses the Administrative/ Program/ Volunteer Staff which conducts daily business that assists their clients. The facility also contains a full kitchen and café, training facility and counseling offices. NV5 provided comprehensive Owner's Representative services for the construction of a new, 25,000 SF facility.



VILLAGES OF NORTH PALM BEACH PALM BEACH, FL

PROJECT SIZE: 40,000 SF
PROGRAM VALUE: \$18M
YEAR COMPLETED: 2021
ARCHITECT: PEACOCK & LEWIS

REFERENCE: CHUCK HUFF, VILLAGE MANAGER
E: CHUFF@VILLAGE-NPB.ORG
P: 561.841.3355

The Village of North Palm Beach commissioned a New Clubhouse for the Villages, a Jack Nicklaus signature designed golf course.

NV5 provided comprehensive Owner's Representative services for the Clubhouse, which includes a multi-function banquet room, 19th Hole indoor/outdoor Dining, Pro Shop, Cart Storage and Lockers. The project also included an interactive children's water feature, pool renovation, activity buildings and new site work. One of the finest public facilities in the southeast.

REFERENCES & MATERIALS



NEW RESIDENCE HALL, PALM BEACH ATLANTIC UNIVERSITY

WEST PALM BEACH, FL

PROJECT SIZE: 163,000 SF
 PROGRAM VALUE: \$30M
 YEAR COMPLETED: 2022
 ARCHITECT: HEDRICK BROTHERS

Gaudet & Associates, now NV5, was commissioned as Owner's Representative for a new Student Residence Hall on campus of Palm Beach Atlantic. This new 163,000 square foot Student Residence Hall project will consist of 154 one and two-bedroom units with double occupancy accommodations for 510 beds.



OLD MARSH GOLF CLUB

PALM BEACH GARDENS, FL

PROJECT SIZE: 35,000 SF
 PROGRAM VALUE: \$6M
 YEAR COMPLETED: 2018
 ARCHITECT: LEO A DALY

Gaudet & Associates, now NV5, served as the Owner's Representative to Old Marsh Golf Club located in Palm Beach Gardens, FL. This 35,000 SF facility now includes an Indoor/Outdoor Dining Space, New Administration Offices, and a New Golf Operations Center. Renovations also included Men's and Women's Locker Room, Formal bathrooms, Multi-Purpose Room, Lounge/Bar Area, Pre-function Area, Main Dining Room and Pro Shop.

REFERENCES & MATERIALS



ADDISON COUNTRY CLUB DELRAY BEACH, FL

PROJECT SIZE: 63,600 SF
PROGRAM VALUE: \$15M
YEAR COMPLETED: 2023
ARCHITECT: LEO A DALY

REFERENCE: MICHAEL MCCARTHY, GENERAL MANAGER/CEO
E: MICHAELM@ADDISONRESERVE.CC, P: 561.455.1205

Gaudet & Associates, now NV5, provided Owner's Representative services for the renovation and expansion of this Mediterranean-inspired clubhouse. The new facility includes administrative office space, a new cart storage facility, an upgraded/expanded kitchen, pro shop, and a new second floor lounge.



BOCAIRE COUNTRY CLUB BOCA RATON, FL

PROJECT SIZE: 35,000 SF
PROGRAM VALUE: \$7.5M
YEAR COMPLETED: 2013
ARCHITECT: LEO A DALY

Completed April 2013, new exterior amenities include a new Aquatic Pool Complex, outdoor Bistro, new Guardhouse and a new entry sign with lush tropical landscaping. Interior renovations included the Main Dining Room, Men's and Women's Card rooms and a new Entryway and Lobby.

FURRY FRIENDS ADOPTION & CLINIC HUMANE SOCIETY OF GREATER JUPITER TEQUESTA, INC.

Furry Friends Adoption Clinic and Ranch is currently in construction of a new 15,000 SF facility in Jupiter Commerce Park. This new building will be the home to an adoption center and state-of-the-art pet clinic. The Humane Society of Greater Jupiter/Tequesta, Inc, known as Furry Friends Adoption, Clinic & Ranch, is a 501(c)(3) not for profit, no-kill rescue organization headquartered in Jupiter Florida. They are the only shelter open to the public in northern Palm Beach County and have been rescuing, rehabilitating and re-homing homeless animals in our community for more than 30 years. NV5 is providing comprehensive Owner's Representative services for this important project.

EXHIBIT H
REFERENCES

List below or on an attached sheet similar past projects. Please provide the name, addresses and telephone numbers of organizations, governmental or private, for whom you now are, or have **within the past five (5) years** provided similar services. (THIS FORM MAY BE COPIED).

#1 REFERENCE

Name of Client: The Lord's Place

Address: West Palm Beach, FL

Phone No.: (561) 537-4630 Fax: ()

Contact Person Name: Diane Stanley Title: CEO

Description of services: NV5 provided comprehensive Owner's Representative services for the construction of a new, 25,000 SF facility in West Palm Beach, FL.

Completed on time: Yes No (explain: _____).

Completed within budget: Yes No (explain: _____).

#2 REFERENCE

Name of Client: Villages of North Palm Beach

Address: Palm Beach, FL

Phone No.: (561) 841-3355 Fax: ()

Contact Person Name: Chuck Huff Title: Village Manager

Description of services: NV5 provided comprehensive Owner's Representative services for the construction of a new, 40,000 SF clubhouse which included a multi-function banquet room, a 19th hole indoor/outdoor restaurant, Pro Shop, cart storage facility, and locker room. The project also included an interactive children's water feature, pool renovation, activity buildings, and new site work.

Completed on time: Yes No (explain: _____).

Completed within budget: Yes No (explain: _____).

#3 REFERENCE

Name of Client: City of Hallandale Beach

Address: Hallandale Beach, FL

Phone No.: () gchavarria@fortlauderdale.gov Fax: () _____

Contact Person Name: Greg Chavarria Title: (Former) City Manager

Description of services: NV5 provided Owner's Representative/Project Management services to the City including construction of the 45,000 SF YMCA project with competition pool, multiple sports courts, and several amenities. Projects also included programming and development of \$92M in park renovations for the Parks and Rec department.

Completed on time: Yes No (explain: _____).

Completed within budget: Yes No (explain: _____).

#4 REFERENCE

Name of Client: Addison Country Club

Address: Delray Beach, FL

Phone No.: (561) 455-1205 Fax: () _____

Contact Person Name: Michael McCarthy Title: General Manager/CEO

Description of services: Gaudet & Associates, now NV5, provided Owner's Representative services for the renovation and expansion of this Mediterranean-inspired clubhouse. The new facility includes administrative office space, a new cart storage facility, an upgraded/expanded kitchen, pro shop, and a new second floor lounge.

Completed on time: Yes No (explain: _____).

Completed within budget: Yes No (explain: _____).

#5 REFERENCE

Name of Client: Education Foundation of Palm Beach County

Address: Boynton Beach, FL

Phone No.: (561) 738-2929 Fax: ()james@educationfoundationpbc.org

Contact Person Name: James S. Gavrilos, CFRE Title: President/CEO

Description of services: NV5 provided professional services for the new Headquarters for Red Apple Supply, a non-profit organization that supplies educational supplies to underserved communities.

The building is a 30,000 SF headquarters that includes corporate offices, teacher training facility, warehousing, retail display store and extensive audio visual and presentation fit outs.

Completed on time: Yes No (explain: _____).

Completed within budget: Yes No (explain: _____).

LITIGATION AND/OR TERMINATIONS

There are no claims or lawsuits either threatened, past, or pending against NV5 that would impair the company's ability to perform on this project.

NV5 has not held any contracts similar in services to this RFP which were terminated for default, non-performance, or delay within the last five (5) years.



Ron DeSantis, Governor

Melanie S. Griffin, Secretary



FBPE
FLORIDA BOARD OF
PROFESSIONAL ENGINEERS

STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

GAUDET, JOSEPH E.

3021 JUPITER PARK CIRCLE
JUPITER FL 33458

LICENSE NUMBER: PE66051

EXPIRATION DATE: FEBRUARY 28, 2025

Always verify licenses online at MyFloridaLicense.com



Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

2023 FOREIGN PROFIT CORPORATION AMENDED ANNUAL REPORT

DOCUMENT# F10000001138

Entity Name: NV5, INC.

Current Principal Place of Business:

200 SOUTH PARK ROAD
SUITE 350
HOLLYWOOD, FL 33021

Current Mailing Address:

200 SOUTH PARK ROAD
SUITE 350
HOLLYWOOD, FL 33021 US

FEI Number: 27-1979486

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301-2525 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Officer/Director Detail :

Title DIRECTOR, EXECUTIVE VP, CO-SECRETARY
Name O'BRIEN, MARY JO
Address 200 SOUTH PARK ROAD SUITE 350
City-State-Zip: HOLLYWOOD FL 33021

Title PRESIDENT, DIRECTOR
Name HOCKMAN, ALEXANDER
Address 200 SOUTH PARK ROAD SUITE 350
City-State-Zip: HOLLYWOOD FL 33021

Title TREASURER, VP
Name CODISPOTI, EDWARD
Address 200 SOUTH PARK ROAD SUITE 350
City-State-Zip: HOLLYWOOD FL 33021

Title VICE PRESIDENT
Name TANENBAUM, HAROLD
Address 200 SOUTH PARK ROAD SUITE 350
City-State-Zip: HOLLYWOOD FL 33021

Title CHIEF EXECUTIVE OFFICER, DIRECTOR
Name WRIGHT, DICKERSON
Address 200 SOUTH PARK ROAD SUITE 350
City-State-Zip: HOLLYWOOD FL 33021

Title VP
Name LIBERMAN, ILYA
Address 200 SOUTH PARK ROAD SUITE 350
City-State-Zip: HOLLYWOOD FL 33021

Title VP
Name AVERY, RYAN
Address 200 SOUTH PARK ROAD SUITE 350
City-State-Zip: HOLLYWOOD FL 33021

Title DIRECTOR, EXECUTIVE VP, CO-SECRETARY
Name TONG, RICHARD
Address 200 SOUTH PARK ROAD SUITE 350
City-State-Zip: HOLLYWOOD FL 33021

Continues on page 2

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: RICHARD TONG

EXECUTIVE VICE
PRESIDENT

10/02/2023

Electronic Signature of Signing Officer/Director Detail

Date

PROOF OF LICENSES



CERTIFICATE OF LIABILITY INSURANCE

5/1/2024

DATE (MM/DD/YYYY)
8/21/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Lockton Companies 3280 Peachtree Road NE, Suite #1000 Atlanta GA 30305 (404) 460-3600	CONTACT NAME: PHONE (A/C, No. Ext): _____ FAX (A/C, No): _____ E-MAIL ADDRESS: _____																					
INSURED 1491108 NV5 Consultants 70 Fargo Street, Suite 800 Boston MA 02210	<table border="1"> <thead> <tr> <th colspan="2">INSURER(S) AFFORDING COVERAGE</th> <th>NAIC #</th> </tr> </thead> <tbody> <tr> <td>INSURER A :</td> <td>Valley Forge Insurance Company</td> <td>20508</td> </tr> <tr> <td>INSURER B :</td> <td>National Fire Insurance Co of Hartford</td> <td>20478</td> </tr> <tr> <td>INSURER C :</td> <td>The Continental Insurance Company</td> <td>35289</td> </tr> <tr> <td>INSURER D :</td> <td>Transportation Insurance Company</td> <td>20494</td> </tr> <tr> <td>INSURER E :</td> <td>Navigators Specialty Insurance Company</td> <td>36056</td> </tr> <tr> <td>INSURER F :</td> <td>National Fire and Marine Insurance Co</td> <td>20079</td> </tr> </tbody> </table>	INSURER(S) AFFORDING COVERAGE		NAIC #	INSURER A :	Valley Forge Insurance Company	20508	INSURER B :	National Fire Insurance Co of Hartford	20478	INSURER C :	The Continental Insurance Company	35289	INSURER D :	Transportation Insurance Company	20494	INSURER E :	Navigators Specialty Insurance Company	36056	INSURER F :	National Fire and Marine Insurance Co	20079
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COVERAGES CERTIFICATE NUMBER: 17697421 REVISION NUMBER: XXXXXXXX

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liab <input checked="" type="checkbox"/> Cross Liab Incl GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input checked="" type="checkbox"/> LOC OTHER: _____	N	N	7014856125	5/1/2023	5/1/2024	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
B	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS NON-OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY	N	N	7014842659	5/1/2023	5/1/2024	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ XXXXXXXX BODILY INJURY (Per accident) \$ XXXXXXXX PROPERTY DAMAGE (Per accident) \$ XXXXXXXX \$
C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ \$0	N	N	CUE 7014841883	5/1/2023	5/1/2024	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 \$ XXXXXXXX
B D	<input checked="" type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N/A	N	7014842824(AOS) 7014842810(CA)	5/1/2023 5/1/2023	5/1/2024 5/1/2024	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
E F A	<input type="checkbox"/> Excess Liab <input type="checkbox"/> Prof/Poll Liab <input type="checkbox"/> Bus Per Prop	N	N	GA23EXRZ0DWT51C 42-EPP-321328-02 7014856125	5/1/2023 5/1/2023 5/1/2023	5/1/2024 5/1/2024 5/1/2024	Ea. Claim/Agg. \$10M/\$10M Ea. Claim/Agg. \$10M/\$20M Limit \$19,301,609

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 For Informational Purposes Only. Excess/Umbrella policy follows form over underlying policies: General Liability, Auto Liability & Employers Liability (additional insured and waiver of subrogation apply). Professional Liability - Claims made form, defense costs included within limit. Pollution Liability is included in the Professional Liability Policy. If the insurance company elects to cancel or non-renew coverage for any reason other than nonpayment of premium they will provide 30 days notice of such cancellation or nonrenewal.

CERTIFICATE HOLDER 17697421 Specimen Certificate	CANCELLATION See Attachments SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE
---	--

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MINORITY/WOMEN'S BUSINESS ENTERPRISE

NV5 is not a certified minority business enterprise or a women's business enterprise.

NV5 is fully committed to supporting MWBE participation goals. All of our companies started out as small businesses, and we strive for inclusiveness and diversity in our own hiring practices. Our firm has always relied on highly technical specialty subconsultant firms to complement our in-house expertise which allows our firm to concentrate on our core expertise while partnering with experienced local experts, which are often filled by MWBE firms.

EXHIBIT D

CONFLICT OF INTEREST STATEMENT

This Request for Proposals is subject to the conflict of interest provisions of the policies and Code of Ordinances of the Town of South Palm Beach and the Florida Statutes. The firm shall disclose to the Town any possible conflicts of interests. The firm's duty to disclose is of a continuing nature and any conflict of interest shall be immediately brought to the attention of the Town.

CHECK ALL THAT APPLY.

To the best of our knowledge, the undersigned business has **no** potential conflict of interest for this RFP due to any other clients, contracts, or property interests.

To the best of our knowledge, the undersigned business has **no** potential conflict of interest for this RFP as set forth in the policies and Code of Ordinances of the Town of South Palm Beach, as amended from time to time.

To the best of our knowledge, the undersigned business has **no** potential conflict of interest for this RFP as set forth in Chapter 112, Part III, Florida Statutes, as amended from time to time.

IF ANY OF THE ABOVE STATEMENTS WERE NOT CHECKED, the undersigned business, by attachment to this form, shall submit information which may be a potential conflict of interest due to any of the above listed reasons or otherwise.

THE UNDERSIGNED UNDERSTANDS AND AGREES THAT THE FAILURE TO CHECK THE APPROPRIATE BLOCKS ABOVE OR TO ATTACH THE DOCUMENTATION OF ANY POSSIBLE CONFLICTS OF INTEREST MAY RESULT IN DISQUALIFICATION OF YOUR QUALIFICATIONS OR IN THE IMMEDIATE CANCELLATION OF YOUR AGREEMENT, IF ONE IS ENTERED INTO.

NV5 Holdings Inc
COMPANY OR INDIVIDUAL NAME


AUTHORIZED SIGNATURE

Joseph Gaudet
NAME (PRINT OR TYPE)

Vice President
TITLE, IF A COMPANY

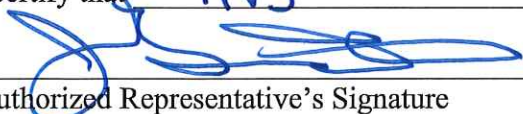
EXHIBIT E

CONFIRMATION OF DRUG-FREE WORKPLACE

In accordance with Section 287.087, Florida Statutes, whenever two or more bids are equal with respect to price, quality, and service which are received by any political subdivision for the procurement of commodities or contractual services, a bid received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. In order to have a drug-free workplace program, a business shall:

- (1) Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- (2) Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- (3) Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
- (4) In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than 5 days after such conviction.
- (5) Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community by, any employee who is so convicted.
- (6) Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

As the person authorized to sign this statement on behalf of NV5,
I certify that NV5 complies fully with the above requirements.



Authorized Representative's Signature

11-22-23

Date

Joseph Gaudet

Name:

Vice President

Position:

EXHIBIT F

SCRUTINIZED COMPANIES CERTIFICATION

By execution below, I, Joseph Gaudet on behalf of NV5 (hereinafter, the "Firm"), hereby swear or affirm to the following certifications:

The following certifications apply to all procurements:

- 1. The Firm has reviewed section 215.4725, Florida Statutes, section 215.473, Florida Statutes and section 287.135, Florida Statutes, and understands the same.
- 2. The Firm is not on the Scrutinized Companies that Boycott Israel List nor is the Firm engaged in a boycott of Israel.
- 3. If awarded a contract, the Firm agrees to require these certifications for applicable subcontracts entered into for the performance of work/services under this procurement.
- 4. If awarded a contract, the Firm agrees that the certifications in this section shall be effective and relied upon by the Town for the entire term of the contract, including any and all renewals.

If the contract awarded hereunder is for one million dollars or more, the following additional certifications apply:

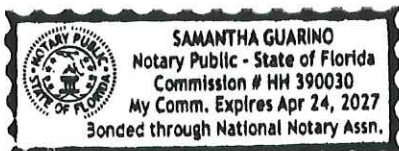
- 1. The Firm is not on the Scrutinized Companies with Activities in Sudan List.
- 2. The Firm is not on the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.
- 3. The Firm is not engaged in business operations in Cuba or Syria.
- 5. If awarded a contract, the Firm agrees to require these certifications for applicable subcontracts entered into for the performance of work/services under this procurement.
- 6. If awarded a contract, the Firm agrees that the certifications in this section shall be effective and relied upon by the Town for the entire term of the contract, including any and all renewals.

FIRM: NV5

By: [Signature] VP Date: 11-22-23

STATE OF FLORIDA
COUNTY OF Palm Beach

The foregoing instrument was sworn to (or affirmed) and subscribed before this 22 day of November, 2023, by Joseph Gaudet, who is the VP of NV5, who is personally known to me or who has produced DL as identification.



NOTARY PUBLIC
Printed Name of Notary Samantha Guarino
My Commission expires: Apr. 24, 2027

EXHIBIT G

**STATE OF FLORIDA
E-VERIFY**

Contract No: RFP No. 10-10-2023-7
Financial Project No(s) (if applicable) _____
Project Description: Owner's Representative

Vendor/Firm acknowledges and agrees to the following:

Vendor/Firm:

1. Shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the Vendor/Consultant during the term of the contract; and
2. Shall expressly require any subconsultants performing work or providing services pursuant to the state contract to likewise utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the subconsultant during the contract term.

Company/Firm: NV5

Authorized Signature: 

Title: Vice President Date: 11-22-23

EXHIBIT I

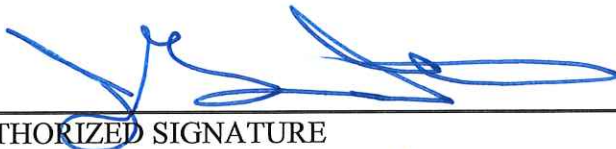
ACKNOWLEDGEMENT OF ADDENDA

I HEREBY ACKNOWLEDGE that I received all of the following addenda and am informed of the contents thereof:

Addendum Numbers Received:

(Check the box next to each addendum received)

<input checked="" type="checkbox"/> Addendum 1	<input type="checkbox"/> Addendum 6
<input checked="" type="checkbox"/> Addendum 2	<input type="checkbox"/> Addendum 7
<input checked="" type="checkbox"/> Addendum 3	<input type="checkbox"/> Addendum 8
<input checked="" type="checkbox"/> Addendum 4	<input type="checkbox"/> Addendum 9
<input type="checkbox"/> Addendum 5	<input type="checkbox"/> Addendum 10



AUTHORIZED SIGNATURE

Vice President

TITLE

Joseph Gaudet

PRINT NAME

11-22-23

DATE